## Patient screenings, services and education checklist

Measures marked with an asterisk (\*) do not apply to your patients with Medicare Advantage coverage.

**Please note:** This document is for physician office use only and should not be submitted to close Healthcare Effectiveness Data and Information Set (HEDIS<sup>®</sup>) care opportunities for your patients.

Measures	Date completed	Additional details
<ul> <li>Prevention and screenings</li> <li>"Welcome to Medicare" exam or annual physical/wellness exam on or before Dec. 31 of the current year         <ul> <li>Assess overall physical health and discuss medical history (i.e., specialist care and medication review)</li> <li>Administer PHQ-2 and/or PHQ-9 mental health assessments</li> <li>Develop a wellness plan based on patient's risk factors and chronic conditions</li> </ul> </li> </ul>		
<ul> <li>Annual mammography between Oct. 1 two years prior and Dec. 31 of the current year</li> </ul>		
<ul> <li>Colorectal cancer screening (check appropriate box below)         <ul> <li>Colonoscopy – in current year or nine years prior</li> <li>Flexible sigmoidoscopy – in current year or four years prior</li> <li>CT colonography – in current year or four years prior</li> <li>Cologuard (FIT-DNA) – in current year or two years prior</li> <li>Fecal occult blood test (iFOBT, gFOBT or FIT) – in current year</li> </ul> </li> </ul>		Result
<ul> <li>Cervical cancer screening* (check appropriate box below)         <ul> <li>Women 21–64 years old with cervical cytology – in current year or two years prior</li> <li>Women 30–64 years old with cervical cytology/human papillomavirus (HPV) co-testing – in current year or four years prior</li> </ul> </li> </ul>		
<ul> <li>Cardiovascular care</li> <li>Control of blood pressure less than 140/90 on or before Dec. 31 of the current year</li> <li>Review adherence of hypertension and cholesterol medications (consider 90-day fills for maintenance medications) and evaluate the addition of a statin to help prevent heart and blood vessel diseases</li> </ul>		Result Rx

Measures	Date completed	Additional details
Diabetes care		
<ul> <li>Diabetes care <ul> <li>Diabetic retinal eye exam on or before Dec. 31 of the current year, or negative result for retinopathy in the prior year</li> <li>Testing and control of HbA1c (9 or less) on or before Dec. 31 of the current year</li> <li>Control of blood pressure less than 140/90 on or before Dec. 31 of the current year</li> <li>Review adherence of diabetes medications (consider 90-days fills for maintenance medications) and evaluate the addition of a statin to help prevent heart and blood vessel diseases</li> <li>Medical attention for nephropathy <ul> <li>One of the following on or before Dec. 31 of the current year:</li> <li>Urine test for albumin or protein</li> </ul> </li> </ul></li></ul>		Result Result Result
<ul> <li>Treatment for a kidney disease (e.g., nephropathy)</li> </ul>		Result
<ul> <li>Angiotensin-converting enzyme (ACE) inhibitor/angiotensin II receptor blockers (ARBs) prescribed</li> <li>A visit with a nephrologist</li> </ul>		Rx
Musculoskeletal conditions		
<ul> <li>Osteoporosis screening and management after fracture         <ul> <li>Bone mineral density (BMD) test completed within 24 months before or six months after a fracture or initiation of medication to treat osteoporosis 12 months prior to or six months after a fracture</li> </ul> </li> </ul>		Rx
<ul> <li>Care for older adults</li> <li>All of the following services on or before Dec. 31 of the current year:</li> <li>Medication review and reconciliation by physician</li> <li>Functional status assessment</li> <li>Pain assessment</li> <li>Advance care planning</li> <li>Depression screening</li> </ul>		
<ul> <li>Adult vaccinations</li> <li>COVID-19 – initial and follow-up</li> <li>Influenza – yearly</li> <li>Pneumococcal – one time (may need booster)</li> <li>Meningococcal*</li> <li>Tetanus, diphtheria, pertussis (Td/Tdap)*</li> <li>Zoster (shingles)</li> <li>Hepatitis A*</li> <li>Hepatitis B*</li> </ul>		

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